TAX PREPARATION CHECKLIST

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The second secon	le will need: nformation
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deposit your t	ion tells the IRS exactly who's filing, who is covered in your tax return, and where to ax refund.
	Social Security numbers and dates of birth for you, your spouse, your dependents.
	Copies of last year's tax return for you and your spouse (helpful, but not required).
	Bank account number and routing number, if depositing your refund directly into your account.
Informatio	on about your income
	W-2 forms for you and your spouse.
	1099-C forms for cancellation of debt.
	1099-G forms for unemployment income, or state or local tax refunds.
	1099-MISC forms for you and your spouse (for any independent contractor work).
	1099-R, Form 8606 for payments/distributions from IRAs or retirement plans.
	1099-S forms for income from sale of a property.
	1099-INT, -DIV, -B, or K-1s for investment or interest income.
	SSA-1099 for Social Security benefits received.
	Alimony received.
	Business or farming income- profit/loss statement, capital equipment information.
	Rental property income and expenses: profit/loss statement, suspended loss information.
	Prior year installment sale information- Forms 6252, principal and interest collected during the year, SSN and address for payer.
	Miscellaneous income: jury duty, gambling winnings, Medical Savings Account, scholarships, etc.

	its to your income
These followin	ng items can help reduce the amount of your income that is taxed, which can
increase your	tax refund, or lower the amount you owe.
	마이트 보다는 것은 사람들이 되었다. 그들은 이 사람들이 되었다. 그리고 있는 것이 되었다. 그런 그리고 있는 것이 되었다. 그런 그리고 있는 것이 되었다. # 1884 - 1881 - 1881 - 1881 - 1881 - 1881 - 1881 - 1881 - 1881 - 1881 - 1881 - 1881 - 1881 - 1881 - 1881 - 188
	Form 1098-E for student loan interest paid (or loan statements for student loans).
	경기를 받는 것이 되는 것이 되는 것이 되는 것이 되었습니다. 그는 분이 하고 있었습니다. 그는 것이 되는 것이 되는 것이 되었습니다.
	Form 1098-T for tuition paid (or receipts/canceled checks for tuition paid for
	post-high school). For teachers: Canceled about a six of the second sec
	For teachers: Canceled checks or receipts for expenses paid for classroom supplies,
	etc. Records of IR A contributions made during the years
	Records of IRA contributions made during the year.
	Receipts for any qualifying energy-efficient home improvements (solar, windows,
	etc).
	Records of Medical Savings Account (MSA) contributions.
	Self-employed health insurance payment records.
	경기에 보고 보통하는 경기 전에 가장 되었다. 이 기본 전에 발생한 경기를 받았다. 그런데 이 기본에 되는 것이 되었다. 그는 것이 되었다. 그는 것이 되었다.
	Records of moving expenses.
	생생하다면 그 경우는 보통하는 것이 되었다. 그는 사람이 생각하는 사람들이 되었다.
×	Alimony paid.
	Keogh, SEP, SIMPLE, and other self-employed pension plans.
TC itomi	
	ze your deductions:
	and Credits
The government	t offers a number of deductions and credits to help lower the tax burden on
	ich means more money in your pocket. You'll need the following documentation
o make sure yo	ou get all the deductions and credits you deserve:
	n de la companya de En la companya de la
	Child care costs: provider's name, address, tax ID, and amount paid.
	Education costs: Form 1000 T advertion avenues
	Education costs: Form 1098-T, education expenses.
	Adoption costs: records of legal, medical, and transportation costs; SSN of child.
	Forms 1098: Mortgage interest, private mortgage insurance (PMI), and points you
	paid.
	Investment interest expenses.
	Charitable donations: cash amounts, official charity receipts, canceled checks,
	value of donated property.
	Miles driven
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Deductio	ons and Credits (continued)
	Medical and dental expense records.
	Casualty and theft losses: amount of damage, insurance, reimbursements.
	Records/amounts of other miscellaneous tax deductions: union dues and unreimbursed employee expenses (uniforms, supplies, seminars, continuing education, publications, travel, etc). Records of home business expenses, home size/office size, home expenses.
	Rental property income/expenses: profit/loss statement, rental property suspended loss information.
Taxes yo	u've paid
	State and local income taxes paid.
	Real estate taxes paid.
	Personal property taxes.
	Vehicle license fees based on value of vehicle.
Other In	formation
	Estimated tax payments made during the year (self employed).
	Prior-year refund applied to current year and/or any amount paid with an extension to file.
	Foreign bank account information: location, name of bank, account number, peak value of account during the year.
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